UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re : Chapter 11

KAISER GYPSUM COMPANY, INC., et al., 1 : Case No. 16-31602 (JCW)

Debtors. : (Jointly Administered)

KAISER GYPSUM COMPANY, INC., and HANSON PERMANENTE CEMENT, INC.,

Plaintiffs,

v. : Adv. Pro. No. 16-03313 (JCW)

THOSE PARTIES LISTED ON APPENDIX A TO COMPLAINT and JOHN and JANE DOES 1-1000,

Defendants.

AMENDED NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON THURSDAY, MAY 10, 2018, AT 9:30 A.M.

MATTERS GOING FORWARD

1. Motion of the Debtors, the Official Committee of Asbestos Personal Injury Claimants and the Future Claims Representative to Lift the Stay Pursuant to 11 U.S.C. § 362 as to Certain Asbestos Personal Injury Claims [Docket No. 881, AP Docket No. 30]. Per Scheduling Order on (1) Joint Motion for Relief from Stay, (2) Disclosure Statement, and (3) Court's Notice of Hearing [Docket No. 895], the May 10, 2018 hearing on this Motion will be a preliminary hearing under 11 U.S.C. § 362(e).

A. Related Pleadings:

i. Scheduling Order on (1) Joint Motion for Relief from Stay, (2) Disclosure Statement, and (3) Court's Notice of Hearing [Docket No. 895]

The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

- ii. Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to the Motion of the Debtors, the Official Committee of Asbestos Personal Injury Claimants and the Future Claims Representative to Lift the Stay Pursuant to 11 U.S.C. § 362 as to Certain Asbestos Personal Injury Claims [Docket No. 903]
- iii. Objection to Motion for Relief from Stay [Docket No. 904] and Truck Insurance Exchange's Memorandum of Law in Support of its Opposition to the Motion of the Debtors, the Official Committee of Asbestos Personal Injury Claimants, and the Future Claims Representative to Lift the Stay Under 11 U.S.C. § 362 as to Certain Asbestos Personal Injury Claims [Docket No. 916]
- iv. First State Companies' Response to Motion to Lift the Stay as to Certain Asbestos Personal Injury Claims [Docket No. 906]
- v. Response of Certain Insurers to the Motion of the Debtors, the Official Committee of Asbestos Personal Injury Claimants and the Future Claims Representative to Lift the Stay Pursuant to 11 U.S.C. § 362 as to Certain Asbestos Personal Injury Claims [Docket No. 907]
- vi. Debtor Consolidated Reply of Debtors in Support of Joint Lift Stay Motion [Docket No. 922, AP Docket No. 32]
- vii. Reply of the Official Committee of Asbestos Personal Injury Claimants and the Future Claims Representative and Reservation of Rights in Support of the Joint Motion of the Debtors, the Official Committee of Asbestos Personal Injury Claimants and the Future Claims Representative to Lift the Stay Pursuant to 11 U.S.C. § 362 as to Certain Asbestos Personal Injury Claims [Docket No. 923, AP Docket No. 33]
- B. Objection Deadline: April 20, 2018
- C. Status: This matter is going forward.
- 2. Motion of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company for an Order Compelling the Debtors to Assume or Reject the Excess Coverage in Place Settlement Agreement [Docket No. 913]
 - A. <u>Related Pleadings</u>: None.
 - B. Objection Deadline: May 9, 2018
 - C. <u>Status</u>: This matter is going forward.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

This the 8th day of May, 2018.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
John R. Miller, Jr.
N.C. State Bar No. 28689

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Counsel to the Debtors and Debtors in possession